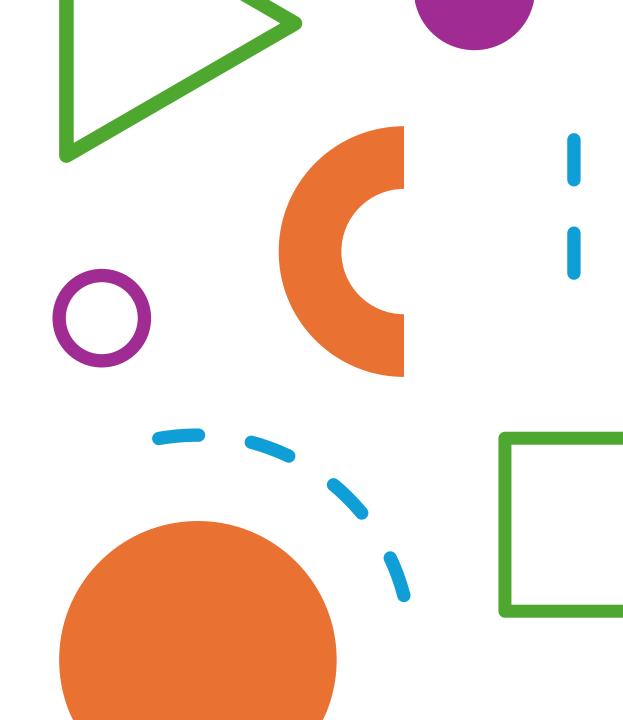
CIMS

The Cariboo Information Management System: Project Overview and Data System Introduction









Reality of most districts in BC. Disconnected systems with no ability to access data and build reports

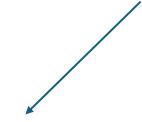


Next step for some districts. Access to basic reports but system not connected and automated







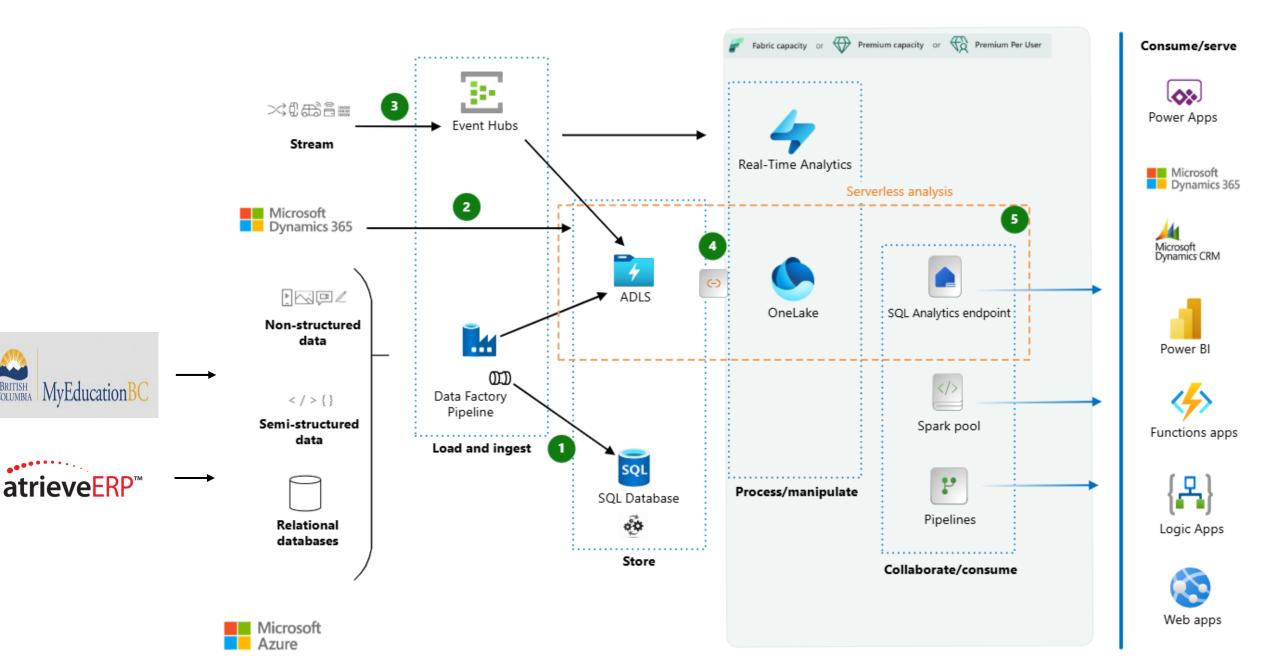






Cariboo-Chilcotin System – Fully connected and automated solution

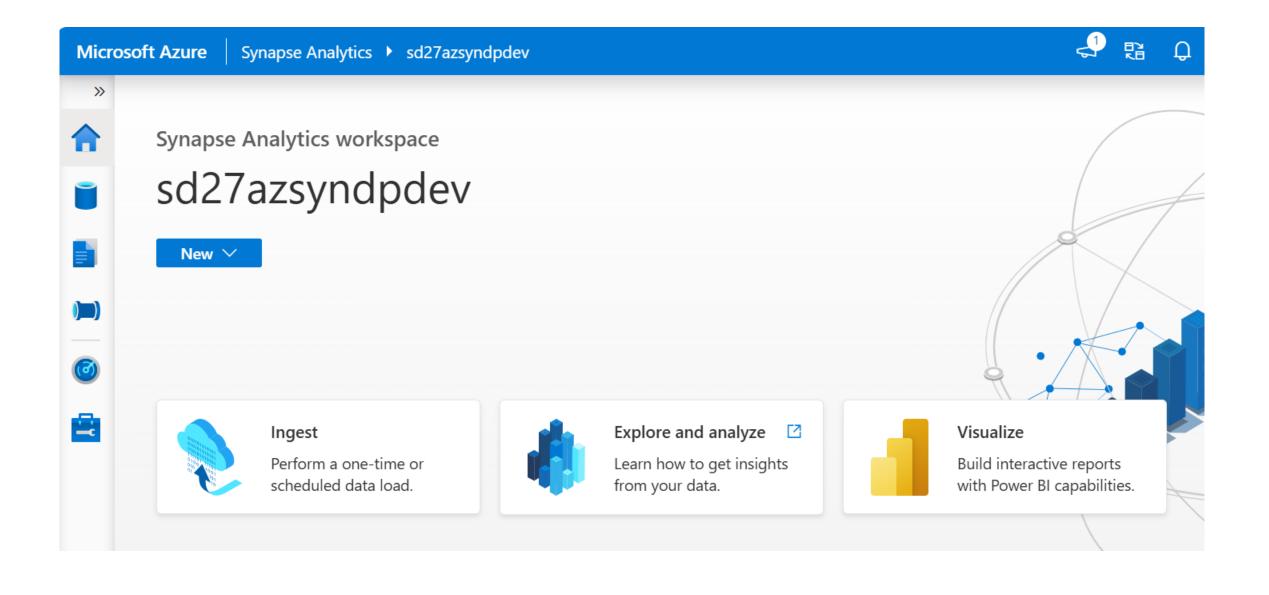
What is occurring behind the scenes with SD 27 System



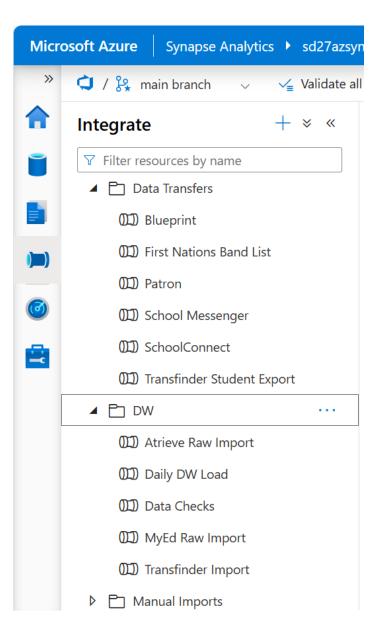
BRITISH COLUMBIA

Agenda for System Overview

System Introduction
Data connections and load
Data processing and preparation
Data checks and automation
Le Reporting Solution – CIMS
Vertice And LEA Partnership (LEADS)



Data Inputs and Outputs for System



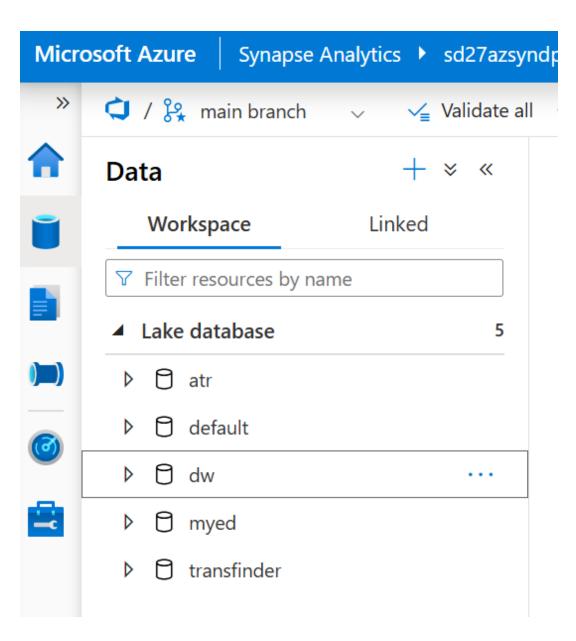
• Scheduled daily jobs for all data tasks and reports

Pipeline runs 🕞 Rerun \bigcirc Cancel options \checkmark 🕐 Refresh ∃∃ Edit columns List Gantt Triggered Debug ☑ Filter by run ID or name Pacific Time (US & C... : Last 7 days Pipeline name : All D 🖌 Add filter Status : All Triggered by : All \times Runs : Latest runs

Showing 1 - 52 items

Pipeline name ↑↓	Run start $\uparrow \downarrow$	Run end ↑↓	Duration
Data Checks	2/21/2025, 9:10:22 AM	2/21/2025, 9:12:38 AM	2m 17s
Transfinder Import	2/21/2025, 9:00:00 AM	2/21/2025, 9:16:46 AM	16m 46s
Blueprint	2/21/2025, 8:00:01 AM	2/21/2025, 8:06:59 AM	6m 58s
Patron	2/21/2025, 7:00:02 AM	2/21/2025, 7:01:00 AM	58s
SchoolConnect	2/21/2025, 7:00:01 AM	2/21/2025, 7:04:02 AM	4m 1s
Data Checks	2/21/2025, 7:00:01 AM	2/21/2025, 7:30:14 AM	30m 13s
Transfinder Student Export	2/21/2025, 7:00:00 AM	2/21/2025, 7:00:51 AM	51s
School Messenger	2/21/2025, 7:00:00 AM	2/21/2025, 7:00:38 AM	39s
Atrieve Raw Import	2/21/2025, 5:00:03 AM	2/21/2025, 5:22:51 AM	22m 48s
MyEd Raw Import	2/21/2025, 5:00:03 AM	2/21/2025, 5:26:52 AM	26m 49s

- Core Data Warehouse:
 - DW = Main data warehouse and fully modeled de-normalized data following Kimball methodology
 - Other tables Replication of source system data (ATR, myed, transfinder)



- Data warehouse uses industry standard fact and dimension star schema
- Dim = Dimension (How data is sorted and filtered, the "what" of data
- FACT = The amount or result of what we are counting

🖯 d	W	
▲ P] Tal	bles ···
⊳	Ⅲ	dimapcheque
⊳	Ⅲ	dimapinvoice
⊳	Ⅲ	dimarcustomer
⊳	Ⅲ	dimarinvoice
⊳	Ⅲ	dimarsource
⊳	Ⅲ	dimassignmenttype
⊳	Ⅲ	dimbankaccount
⊳	Ⅲ	dimbankcode
⊳	Ⅲ	dimbatch
⊳	Ⅲ	dimbusroute

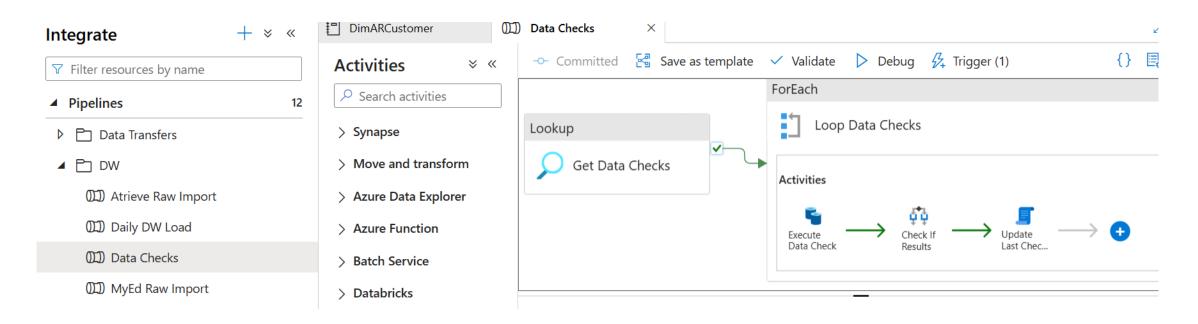
	▶ Run 🥍 Undo 🗸 🔶 Committed 🖧 Query plan 🛛 Connect to 🥝 Built-in 🛛 🗸 ····
abla Filter resources by name	
▲ SQL scripts 32	1 CREATE OR ALTER VIEW [vw].[calendararchive] AS
SQL scripts 32	2 SELECT
Misc	3 CAST(Date as Date) as Date,
	4 Reason,
✓ ➡ Views	5 Year As School_Year
	6 FROM
Transfinder_vw_routing	7 OPENROWSET(
	8 BULK 'https://sd27azstdpdev.dfs.core.windows.net/datalake/raw/manual/calen
🗐 vw_calendararchive	9 FORMAT = 'CSV',
I vw_currentstaffsite	10 HEADER_ROW = TRUE,
	11 PARSER_VERSION = '2.0'
🗐 vw_currentstudentsite	12)
	13 WITH(
🗐 vw_currentstudentstaffall	14 Date VARCHAR(50) COLLATE Latin1_General_100_BIN2_UTF8 1,2nd col
	15 Reason VARCHAR(50) COLLATE Latin1_General_100_BIN2_UTF8 2,5nd column
🗐 vw_currentstudentstaffteacher	16 Year VARCHAR(50) COLLATE Latin1_General_100_BIN2_UTF8 310th column
🗐 vw_datarolecyicviewer	17) AS [result]
	18 GO

- Series of data tasks run nightly to create and populate data warehouse
- 32 custom SQL scripts to create views and source tables. Approximately 50 pages of custom code.
- Sample calendar script provided above as example of scripts and complexity

▲ Notebooks	87	CREATE OR REPLACE TEMPORARY VIEW v_dim AS
Dims		4
▲ 🛅 Atr_AR		5 SELECT 6 TRIM(CUSTOMER_NO) AS BUSINESSKEY
		7 ,TRIM(CUSTOMER_NO) AS CUSTOMER_NUMBER
DimARCustomer		<pre>8 ,CASE WHEN TRIM(CUSTOMER_NAME) = '' THEN ADDRESS1 ELSE CUSTOMER_NAME END AS CUSTOMER_NAME</pre>
		9 ,ADDRESS1
DimARInvoice		10 ,ADDRESS2
DimARSource		11 ,ADDRESS3
		12 ,ADDRESS4
Atr_Fin		13 ,POSTAL_CODE
		14 ,HOME_PHONE_NO AS PHONE_NUMBER
Atr_HR		15 ,CAST(CASE WHEN LOCKED_YN = 'Y' THEN True WHEN Locked_YN = 'N' THEN False ELSE NULL END AS
. –		<pre>16 ,False AS IS_MISC_CUSTOMER</pre>
Atr_Pay		17 FROM atr.ar_customer
		18 WHERE TRIM(CUSTOMER_NO) <> '' AND DELETED_YN = 'N'
Core		19
MyEd		20 UNION ALL
		21
Other		<pre>22 SELECT CONCAT('M', TRIM(CUSTOMER_NO)) AS BUSINESSKEY</pre>
—		<pre>23 ,TRIM(CUSTOMER_NO) AS CUSTOMER_NUMBER</pre>
DW		24 ,CUSTOMER_NAME

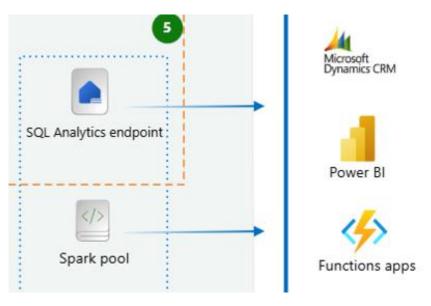
- Modern data warehouse using combination of T-SQL programming and Python scripts
- SQL and Python code combined using Spark notebooks
- 87 unique notebooks containing daily scripts and data tasks used to create warehouse and store historical data. Approximately 200 pages of custom code.
- Sample script provided showing how Accounts Receivable Customer table created and updated

Data Checks: Game changing for how business done in district



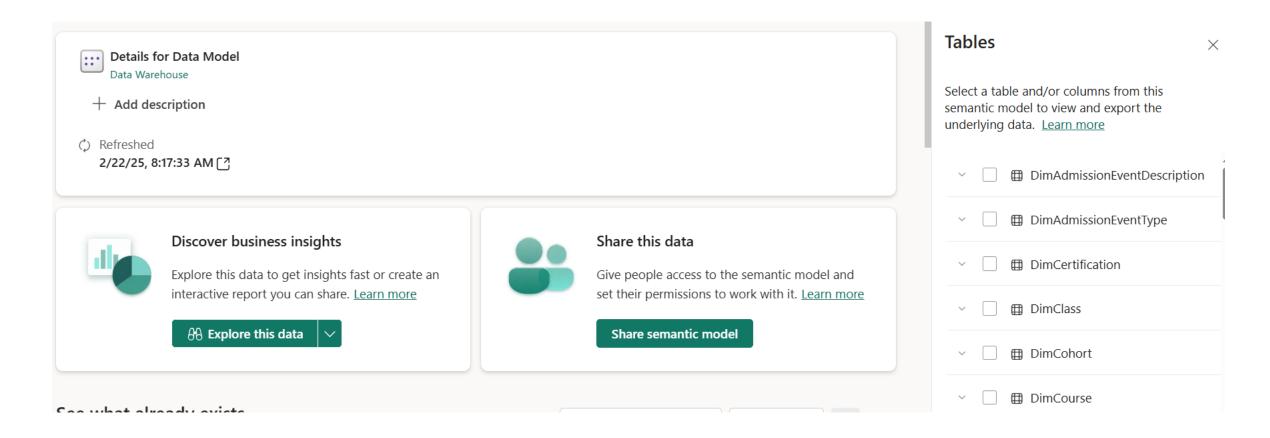
Sample of checks / automated processes being run:

- Check for MyEd account to be removed or added
- Nominal role list creation
- Check for missing data for student registration or MyEd data entry
- Notification for student grade level or grad program change
- Staff schedule check
- Payroll and HR cross check
- Criminal record checks
- Teacher certification checks
- Benefits and extra pay checks
- Boarding Allowance and Transportation Assistance processing



• Reporting Stage: PowerBI and CIMS (Cariboo Information Management System)





- Data from synapse warehouse loaded to a PowerBI data model
- PowerBI model contains all data from warehouse with structured table relationships
- Additional data calculations created to support end user requirements ie. Dynamic days missed calculations

- Reports built from single data model
- Relationships and data model supports rapid development
- All reports automatically placed behind single security design for data model

	Power BI Data Warehouse	Q Search				
Home	😤 Data Warehouse					🕆 Update ap
(+) Create	+ New item \bigcirc New folder \rightarrow Import \sim					Q
Browse) (
Ø				=		
OneLake	🗅 Name	Туре	Task	Owner	Refreshed	Next refresh
Apps	Assessment Sample	Report	—	Data Wareh	2/22/2025, 8:1	—
Ŷ	CIMS Landing Page	Report	_	Data Wareh	2/22/2025, 8:1	_
Metrics	CYIC Report	Paginated R	_	Data Wareh	_	_
Vorkspaces	Data Model	Semantic m	_	Data Wareh	2/22/2025, 8:	2/23/2025, 8:
Data Narehouse	Enrollment Dashboard	Report	_	Data Wareh	2/22/2025, 8:1	_
•••	PVP Report	Report	_	Data Wareh	2/22/2025, 8:1	_
	School Plan	Report	_	Data Wareh	2/22/2025, 8:1	_
	School Plan POC	Report	_	Data Wareh	9/24/2024, 3:4	_
Power BI	SchoolPlan	Semantic m	_	Data Wareh	9/24/2024, 3:	N/A

Row-Level Security

District-Level-Access-All (2) District-Level-Access-No-Admin-Buile

Site-Level-Access (1)

Student-Level-Access (3)

Members (3)

People or groups who belong to this role

Enter email addresses							
Add							
All Principals and Vice Principals	×						
All Teachers	\times						
EU LEA	×						

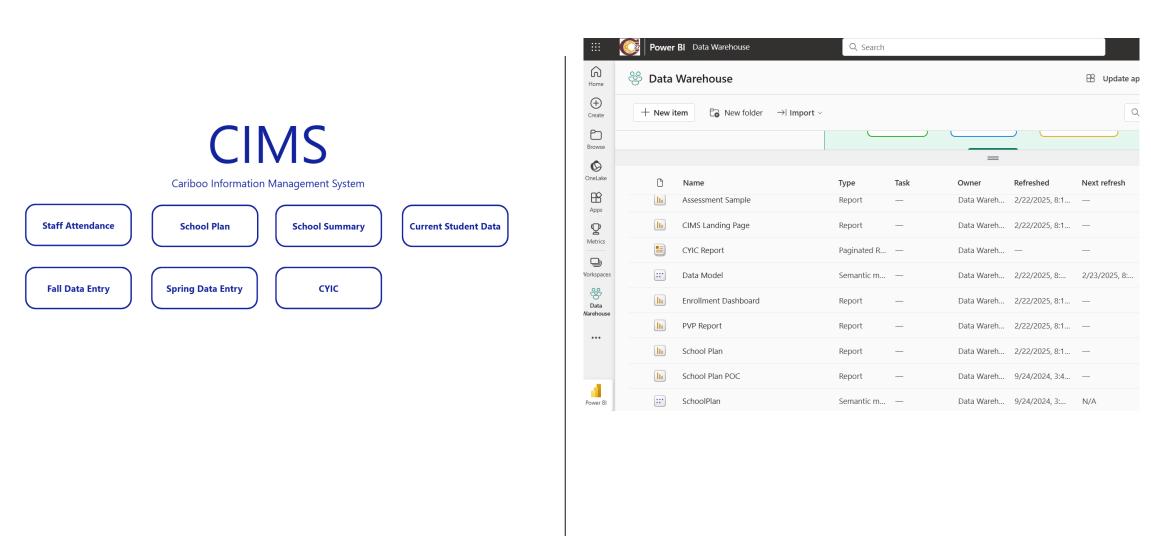
Row-Level Security

District-Level-Access-All (2) District-Level-Access-No-Admin-Build Site-Level-Access (1) Student-Level-Access (3)

Members (1)

People or groups who belong to this role Enter email addresses Add All Principals and Vice Principals ×

- Security and access controlled by Atrieve and Myed data
- Staff automatically provisioned if created in Atrieve
- Access to student records based on MyEd Association
- External Partner Access LEA (LEADS) Project



• User friendly landing page to present underlying reports

Student Level Data update	ed 2/22/25 ~	Q 9	Search								Trial: 11 days left	28	ŝ
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	FULL_NAME		GRADE •	ABORIGINAL		IS_CYIC	SPE		Status Number	FIRST_NATIONS_BA	ND		
Student Profile	All	\sim	EL	^		False	^		•	All		\sim	
Student Profile - Curre													
	Literacy and Nume	eracy Assessments				Literacy and	Nume	racy Co	urse Marks	Journal Entries - F	Parent Contact		
Student Profile_Journals	SCHOOL_YEAR_NAME	STANDARDIZED_TEST_NAME	SUBTEST_1	NAME SCORE		COURSE_CODE	MARK	GRADE	SCHOOL_YEAR_N	SCHOOL_YEAR_NAME	JOURNAL_REASON	Cou	nt 🎈
	2024/2025	BC - FSA Grade 4	Literacy	1	^	MCMPS10	100	А	2024/2025	2023/2024	Student Recognition	1	25
Student Contact Info	2024/2025	BC - FSA Grade 4	Literacy	2		MCMPS10	50	C-	2024/2025	2023/2024	Student Recognition		38
	2021/2022	BC - FSA Grade 7	C - FSA Grade 4 Literacy 1 MCMPS10 100 A 2024/2025 2023/2024 Student Recognition 125 C - FSA Grade 4 Literacy 2 MCMPS10 50 C - 2024/2025 2023/2024 Student Recognition 125 C - FSA Grade 7 DE MCMPS10 51 C - 2024/2025 2023/2024 Student Recognition 38										
Current Attendance	2021/2022	BC - FSA Grade 7		EX		MCMPS10	56	C-	2024/2025	2023/2024	Student Recognition		3
Current Attenuance	2021/2022	BC - FSA Grade 7		I.		MCMPS10	64	С	2024/2025	2023/2024	Student Recognition		1
	2021/2022	BC - FSA Grade 7		PR		MCMPS10	65	С	2024/2025	2023/2024	Student Recognition		3
Current Attendance - B	2021/2022	BC-DART (District Assessment		0		MCMPS10	66	С	2024/2025	2023/2024	Student Recognition		24
		of Reading Team)				MCMPS10	67	C+	2024/2025	Total		455	47
Student List Marks	2020/2021	BC-DART (District Assessment	_	1		MCMPS10	68	C+	2024/2025				

- Student profile Report: All key data items for a student collated and presented on single screen
- Includes all current and historical data for student entered into MyEd

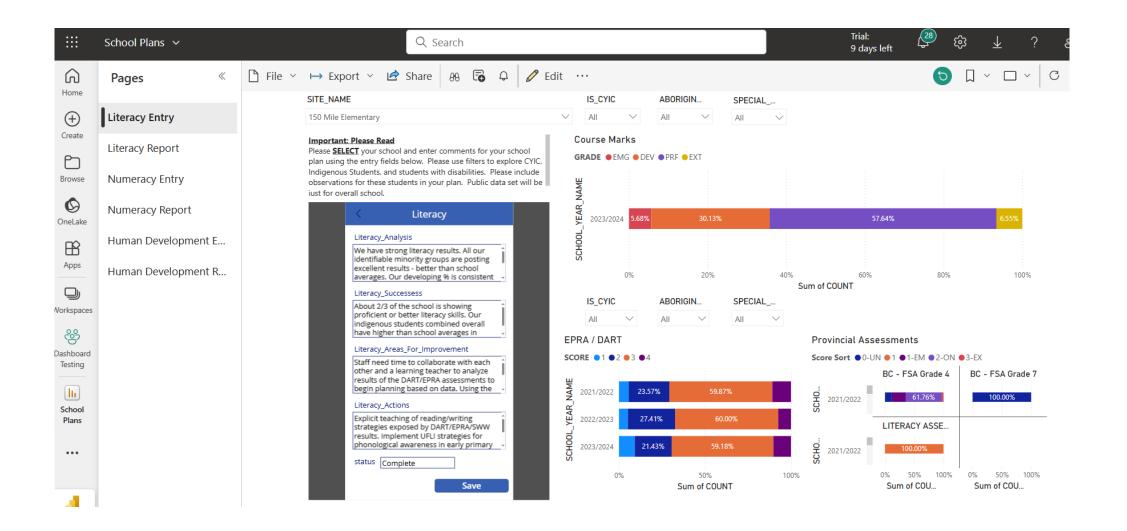


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11 06	7.25			9% 10%			91% 90%				
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09	13.25			17%			83%				
08	4.50			6%			94%				
on 06	4.00			5%			95%				
06	8.00			10%			90%				
10	21.75			28%			72%				
03	6.00			8%			92%				
KF	4.50	18		6%			94%	90+			
07	18.50	74		24%			76%	<80			
12	6.25	25		8%			92%	90+			
08	17.25	69		22%			78%	<80			
06	18.50	74		24%			76%	<80			
10	16.50	66		21%			79%	<80			
11	39.25	157		51%			49%	<80			
08	20.00	80		26%			74%	<80			
GRAD	0E Days Missed	Sum of CLASSES_MISSED	PERCENT_OF_YEA	R_MISSED	PERCENT_OF_	YEAR_A	TTENDED	ATTEN	IDANCE_G	ROUP	
2025 📼	A	.II	\sim	All		\sim	All			\sim	
2025 📼		URRENT_HOME_SCHOOL_	NAME	Program	n Filter		FIRST_N	ATIONS	S_BAND		
	✓ A	di	\sim	All	\sim	True		\sim	All		
TRY		S_CYIC		GRADE		10_40	TIVELY		SPECIAL		SATION_07

• Sample course marks report by Term

• Student list with attendance On Track cut points and dynamic calculation



• Single page School Plan creation – PVP spend time using data rather than looking for it or cutting and pasting

IEC and LEA Data Sharing Project

- Agreement and shared understanding that LEA is a service contract between school district and First Nations Band with district as service provider
- Based on the contract First Nations Band entitled to data connected to all students receiving service from district
- Direct access to system for Bands with LEA in place
- Custom dashboard based on LEA reporting: LEADS (Learning Enhancement & Achievement Data System)

Student Level - LEA Data	updated 2/22/25 ~	Q Search							Trial:	୬ 🐯 🛧	? e
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	FULL_NAME	GRAI	DE ABORIGINAI	_ANCESTRY	IS_CYIC	SPE		Status Number	FIRST_NATIONS_BA	ND	
Nominal Role	All	∨ 03	Non-Status		False				WILLIAMS LAKE		\sim
Student Profile											
	Literacy and Nume	racy Assessments			Literacy and	Numer	acy Co	urse Marks	Journal Entries - F	Parent Contact	
Student Profile - Curren	SCHOOL_YEAR_NAME	STANDARDIZED_TEST_NAME SU	BTEST_NAME SCORE	TEST_GF	COURSE_CODE	MARK	GRADE	SCHOOL_YEAR_N	SCHOOL_YEAR_NAME	JOURNAL_REASON	Count REP
Transcript	2024/2025	BC-DART (District Assessment	0	04	MEFLS10	50	C-	2024/2025	2023/2024	Student Recognition	
	2024/2025	of Reading Team) BC-DART (District Assessment	1	03	MEFLS10 MEFLS10	58 60	C- C	2024/2025 2024/2025	2023/2024 2024/2025	Student Recognition Student Recognition	
Student Report Card	2024/2023	of Reading Team)	1	05	MEFSL10	70	C+	2024/2025	2024/2025	Student Recognition	
	2024/2025	BC-DART (District Assessment	1	05	MEFWR10	50	C-	2024/2025	2024/2025	Scheduling	2 Prin
Student Profile Journals		of Reading Team)			MEFWR10	58	C-	2024/2025	2023/2024	Record keeping	41 Abo
Student Prome_Journals	2024/2025	BC-DART (District Assessment of Reading Team)	1	07	MEFWR10	60	С	2024/2025	2023/2024	Record keeping	4 Prin
	2024/2025	BC-DART (District Assessment	1	08	MEN03	DEV	DEV	2024/2025	Total		2019
Current Attendance	2024/2023	-4 D		00	MEN03	PRF	PRF	2024/2025			
Student Attendance by											
with the second s	Attendance										

- Student profiles and timetable data available to First Nations Band staff
- Timetable details and power ranking calculations for schedule strength assurance

Student Timetable							
COURSE_CODE	DEPARTMENT						
XLEAD08	Support Services						
MSWP-08	Languages						
MSS08	Social Studies						
MSC08	Science						
MPHE-08	Physical Education						
MMA08	Mathematics						
MEN08	English						
MDR08	Fine Arts						
MAE08	Fine Arts						

- Nominal role report
- Online report refreshed daily
- During nominal role submission window daily reports sent to Band with data checks

GRADE	BAND_OF_ORIGIN	FIRST_NATIONS_BAND	FIRST_NATIONS_STATUS_NUMBER	CURRENT_HOME_SCHOOL_NAME
04				Chilcotin Road Elementary
09				Columneetza Junior Secondary
EL				100 Mile StrongStart Centre
08				Peter Skene Ogden Secondary
11				Lake City Secondary
07				100 Mile House Elementary
08				Columneetza Junior Secondary
04				Forest Grove Elementary
01				Forest Grove Elementary
04				Forest Grove Elementary
02	We Wai Kai Nation			Cataline Elementary
03	We Wai Kai Nation			Cataline Elementary
11	ESK'ETEMC (ALKALI LAKE)	ESK'ETEMC (ALKALI LAKE)		Lake City Secondary
08	WE WAI KAI			Skyline Alternate School
11				Lake City Secondary
06				100 Mile House Elementary
04				100 Mile House Elementary
10	T'IT'Q'ET (LILLOOET)	WILLIAMS LAKE		Lake City Secondary
11	ESK'ETEMC (ALKALI LAKE)			Lake City Secondary
04	ALEXIS CREEK			Marie Sharpe Elementary
09	ESK'ETEMC (ALKALI LAKE)			Columneetza Junior Secondary
04				150 Mile Elementary
07				Columneetza Junior Secondary
01				Mile 108 Elementary
07				100 Mile House Elementary
10				Lake City Secondary
12	ESK'ETEMC (ALKALI LAKE)			Lake City Secondary
05				Marie Sharpe Elementary
03				Marie Sharpe Elementary

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		FULL_NAME			GRAD	E ABORIGINAL	ANCESTRY	IS_CYIC	SPED	Status	Number	FIRST_NATION	S_BAND	
Nominal Role		All		\sim	03	Non-Status		False				WILLIAMS LAKE		
Student Profile		SCHOOL_YEAR_NAME	COURSE_CODE	MARK	GRADE S	um of CREDIT_VALUE	DEPARTMENT		GRADE_LEVE	L IS_FINAL_MARI				
		2024/2025	MSWP-10	12	F	4	Languages		10	True				
Student Profile - Curren		2024/2025	MVAMT12	18	F	4	Fine Arts		12	True				
		2024/2025	MVAST12	25	F	4	Fine Arts		12	True				
T		2024/2025	MPREC11	30	F	4	Mathematics		11	True				
Transcript		2024/2025	MCMPR11	34	F	4	Information Te	chnology	11	True				
		2024/2025	MSC10	35	F	4	Science		10	True				
Student Report Card		2024/2025	MSPLG11	42	F		English		11	True				
		2024/2025	MBCFP12	50	C-	4	Social Studies		12	True				
Student Profile_Journals		2024/2025	MEFLS10	50	C-	2	English		10	True				
student Profile_Journais		2024/2025	MEFWR10	50	C-	2	English		10	True				
		2024/2025	MSC10	50	C-	4	Science		10	True				
Current Attendance		2024/2025	MSS10	50	C-	4	Social Studies		10	True				
		2024/2025	MSWP-11	50	C-	4	Languages		11	True				
		2024/2025	MOLE 10	E 4	0	4	Caroor Dropara	tion	10	Tous				

Student Level - LEA 📔 Data u	updated 2/22/25 🗸	Q Se	earch						Trial: 🦉 11 days left	భు⊥	? &
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Nominal Role	FULL_NAME			GRAE	DE AI	BORIGINAL_ANCESTRY	IS_CYIC	SPED	Status Number	FIRST_NAT	IONS_BAND
Student Profile	All		\sim	03	N	on-Status	False		7230127101	WILLIAMS I	LAKE
Student Profile - Curren	SCHOOL_YEAR_NAME		MARK	GRADE CR	EDIT_VALU	e department	GRADE_LEVEL	TERM	1	Attendance	e
Transcript	2024/2025	YPR0A	51	C-		4 Other	10	Final		School Year	Days Missed C
transcript	2024/2025	YPR0A	59	C-		4 Other	10	Q1		2024/2025	1399.75
Student Report Card	2024/2025	YPR0A	60	С		4 Other	10	Q2		Total	1399.75
	2024/2025	YPR0A	82	В		4 Other	10	Q1			
Student Profile Journals	2024/2025	YPR0A	90	A		4 Other	10	Q2			
	2024/2025	YPR0A	90	A		4 Other	10	Final		Lates	
Current Attendance	2024/2025	XPE10	67	C+		0 Physical Education	10	Q1		School Year	Lates Code
	2024/2025	XPE10	67	C+		0 Physical Education	10	Q2			
Student Attendance by	2024/2025	XPE10	67	C+		0 Physical Education	10	Final		2024/2025	741 L
	2024/2025	XLEAD08	DEV	DEV		0 Support Services	08	Q1		2024/2025	50 L-E
Student List Marks	2024/2025	XLEAD08	DEV	DEV		0 Support Services	08	Final		Total	791
	2024/2025	VIEADOO	E140	EN 4C			00	01			

- Student transcript showing current and historical marks for grad tracking
- Grad progress tracking being created to calculate grad eligibility
- LEA report co-creation

- Replication of MyEd report card for quick access and First Nation Band reporting
- LEA report co-creation

	IS_CYIC		GRADE		IS_A	CTIVELY	SPECIAL_EDU	CATION_CA	
\sim	All	\sim	All	\sim	True	• ~	All	\sim	
	CURRENT_HOME_SCHOOL_NAME		Program Filter			FIRST_NATION	S_BAND	IS_EXCUSED	
	All	\sim	All		\sim	ESK'ETEMC (AL	(ali lake) 🗸	All	\sim

GRADE Days Missed Sum of CLASSES_MISSED PERCENT_OF_YEAR_MISSED PERCENT_OF_YEAR_ATTENDED ATTENDANCE_GROUP

	94.00	376	855%	-755% <80
08	1.00	4	9%	91% 90+
11	10.25	41	93%	7% <80
08	3.50	14	32%	68% <80
12	4.75	19	43%	57% <80
05	5.00	20	45%	55% <80
12	6.75	27	61%	39% <80
11	3.25	13	30%	70% <80
10	0.75	3	7%	93% 90+
08	3.75	15	34%	66% <80
12				100% 90+
12	6.00	24	55%	45% <80
07	2.00	8	18%	82% 80+
10	3.50	14	32%	68% <80
10	4.75	19	43%	57% <80
11	8.00	32	73%	27% <80
11	3.00	12	27%	73% <80
12	6.50	26	59%	41% <80
10	2.00	8	18%	82% 80+
12	1.00	4	9%	91% 90+

- Student level data with attendance calculations and on-track cut points
- User defined date range: day, 2 weeks, month, year . . .

	2024/2025	Jan	2025-01-06	MMA08	1
Student Profile_Journals	2024/2025	Jan	2025-01-06	MPHE-08	1
	2024/2025	Jan	2025-01-06	MPHE-09-FC	1
Current Attendance	2024/2025	Jan	2025-01-06	MPHED10-H	1
	2024/2025	Jan	2025-01-06	MPREC11	1
tudent Attendance by	2024/2025	Jan	2025-01-06	5-01-06 MSC08 1	
tudent Attendance by	2024/2025	Jan	2025-01-06	MSC10	1
	2024/2025	Jan	2025-01-06	MVAMT12	1
Student List Marks	2024/2025	Jan	2025-01-06	MVAST12	1
	2024/2025	Jan	2025-01-06	MWPM-10	2
larks	2024/2025	Jan	2025-01-06	MWPM-11	1
iuno -	2024/2025	Jan	2025-01-06	XSIEP1A-LS	1
	2024/2025	Jan	2025-01-06	XSPBK0A	1
Term Marks	2024/2025	Jan	2025-01-07	ATTAM	6

- Student absences by day and period
- LEA report co-creation

Development Team, Advisors, and Testers

- Cheryl Lenardon Superintendent of Schools
- Taryn Aumond Director of HR
- Grant Gustafson Director of Instruction
- Wendell Hiltz Director of Instruction
- Tracy Becker Manager of District Data
- Jennifer Loewen Manager of HR
- Paul Wallin Manager of Finance
- Amy Hunt Manager of Payroll
- Kyle Riley IT Systems Administrator
- Craig Munroe School Principal
- Ty Lytton School Principal
- Jon Keith Softlanding Database Architect
- Leah Briault Education Coordinator, Williams Lake First Nation
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- Calvin Dubray Education Director, Esk'etemc Community Education
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